

Building Materials Investor Plane Trip

AUGUST 26-28, 2024

Stephens is hosting an in-person field trip for institutional investors to meet with the following companies. We will be providing transportation via Stephens corporate plane beginning Raleigh, NC and ending in Dallas, TX.

- Arcosa Inc. (ACA)
- Eagle Materials Inc. (EXP)
- Knife River Corp. (KNF)
- Luck Stone (private)
- Martin Marietta Materials Inc. (MLM)
- Summit Materials Inc. (SUM)
- Vulcan Materials Company (VMC)

Schedule for Group Meetings

Monday, August 26

Raleigh, NC

Meeting with MLM

- Ward Nye, CEO
- Jim Nickolas, CFO
- Jacklyn Rooker, IR

Richmond, VA

Meeting with Luck Stone

- Management TBD

Tuesday, August 27

Birmingham, AL

Meeting with VMC

- Tom Hill, CEO
- Mary Andrews Carlisle, CFO
- Mark Warren, IR

Calera, AL

Meeting with SUM at Roberta Cement Plant

- Anne Noonan, CEO
- Scott Anderson, CFO
- Andy Larkin, IR
- Operations Manager TBD

Dallas, TX

Dinner with KNF

- Brian Gray, President & CEO
- Nathan Ring, Vice President & CFO

Wednesday, August 28

Dallas, TX

Meeting with ACA

- Antonio Carrillo, CEO
- Gail Peck, CFO
- Erin Drabek, IR

Dallas, TX

Meeting with EXP

- Craig Kesler, CFO
- Alex Haddock, IR









Space will be limited. Meeting times and itinerary subject to change. To join the trip or to obtain more information, please contact your Stephens sales representative.

Field Trip Host

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